

CALIFORNIA ESCROW ASSOCIATION MEMBERSHIP APPLICATION 2017



Membership Categories

Individual Active Membership (\$280) – Individual Active members shall be a person currently in the escrow settlement profession with a Regional membership or a person formerly in the escrow settlement profession, with a Regional membership, who currently holds a CEA Professional Designation. This category shall allow for full voting privileges at the Regional level, in the California Escrow Association and the American Escrow Association.

Individual Support Staff Membership (\$75) – An Individual Support Staff Member shall be a person that participates in the escrow or settlement process as a secretary, assistant, or any other position that is clerical and/or entry level. This category of membership is not available to an escrow officer or any other person in a management or supervisory position. This category of membership provides for no voting rights in the California Escrow Association and no membership in the American Escrow Association. This category allows for Regional membership.

Individual Associate Membership (\$280) – An Individual Associate membership shall be available to those individuals in allied fields not engaged in the practice of escrow. This category also allows for Regional membership and membership in the American Escrow Association, but has no voting rights in the California Escrow Association.

State Only Membership – Individual Active (\$280) – A State Individual Active membership shall be available to those persons currently in the escrow settlement profession without Regional membership, or a person formerly in the escrow settlement profession without Regional membership who currently holds a CEA Professional Designation. This category allows for full voting privileges in the California Escrow Association but no voting rights in the American Escrow Association, as defined in the Bylaws of the American Escrow Association.

State Membership – Individual Support Staff (\$75) – A State Individual Support Staff Member shall be a person that participates in the escrow or settlement process as a secretary, assistant, or any other position that is clerical and/or entry level. This category of membership is not available to an escrow officer or any other person in a management or supervisory position. This category of membership provides for no voting rights in the California Escrow Association and no membership in the American Escrow Association. This category allows for no Regional membership.

Inactive Membership (\$115) – Inactive members shall be those past Individual Active members or State Individual Active members who are no longer engaged in their profession, either permanently or temporarily. An Inactive member shall not be entitled to vote or hold office, but may serve on any special committee or committees. An Individual Active member or State Individual Active member shall be considered inactive only subsequent to a period of one (1) year after such member has ceased to meet requirements of an Individual Active or State Individual Active member. At such time an Inactive member is deemed to subsequently meet requirements for an Individual Active membership or State Individual Active membership, they may be reinstated.

New Renewal

Please allow up to 3 weeks for new member processing.

A. Individual Membership

Membership Category: ☐ Individual Active ☐ Individual Support Staff ☐ Individual Associate ☐ Inactive
☐ State Individual Active ☐ State Individual Support Staff

Name: _____ Title: _____ Referred by: _____

For categories other than State, please choose a primary regional membership using the CEA map.

If no region, please select State. ☒ Region: Orange County Escrow Association ☐ State (no region)

Employment Category (check one): ☐ TC – Title Company ☐ S/L/B – Savings & Loan or Bank
☐ BE – Broker Escrow ☐ LE – Licensed Escrow ☐ OT – Other

☐ Please check this box if you DO NOT want CEA to release your contact information to industry related entities.

☐ Please check this box if you DO NOT want CEA to include your contact information on the public area of the CEA Web site.

Membership is based on a calendar year, on an individual basis, and is non-transferable.

B. Business Address

Company Name _____

Address _____

City / State / Zip _____

Phone _____ Fax _____

E-mail _____

C. Home Address

Address _____

City / State / Zip _____

Phone _____ Fax _____

Mobile Phone _____

For mailing and online membership directory purposes, please use my (check one): ☐ Business Address ☐ Home Address

D. Payment

Amount: _____

☐ CHECK Check # _____ ☐ Company ☐ Personal

☐ AMEX ☐ MasterCard ☐ Visa CVV: _____

C.C.# _____ Exp: _____

Name on Card: _____

Billing Address _____

Signature: _____

In making this application, I certify that the above is true and correct and I agree to abide by the Bylaws of the above named Regional Association and the California Escrow Association and the American Escrow Association, if appropriate.

Contributions or gifts (including membership dues) to the CEA are not tax deductible as charitable contributions. Pursuant to the Federal Revenue Reconciliation Act of 1993, association members may not deduct as ordinary and necessary business expenses, that portion of association dues dedicated to direct lobbying activities. Based upon the calculation required by law, 8% (Intern) or 16.6% (all others) of the State Dues payment only should be treated as nondeductible by CEA members. Please consult your tax advisor for tax credit/ deduction information.

Signature _____ Date _____

When completed, return form and payment to:

California Escrow Association, 2520 Venture Oaks Way, Suite 150 • Sacramento, CA 95833
(916) 239-4075 – phone • (916) 924-7323 – fax • cea@camgmt.com • www.caeescrow.org