



We're bringing the goods! ♦ Please join us!

## A Day of Education

Brought to you by



The Escrow Training  
Institute

### Orange County Escrow Association & The Escrow Training Institute

If you're handling escrows, or manage those who do, you will NOT want to miss this lineup of cutting edge topics and knowledgeable, entertaining speakers! ♦ **REGISTER EARLY – SPACE IS LIMITED** ♦

Date? **Saturday, March 10, 2018**

PD credits? **FIVE!**

Location? **Ground Floor Conference Center**, 6 Hutton Centre Drive, Santa Ana, CA 92707 – *look for the OCEA banner*

Time? 8:30 AM – 9:00 AM Registration  
9:00 AM -- 3:00 PM Educational Sessions

Lunch? Yes! Pizza & Salad are included

Topics? 🌱 **Cannabis** and Your Escrow Transaction

🔑 **Rose Pothier** of Pothier & Associates

🌱 What Documentation Do You Need When The Principal Is an Entity, and Why Should You Care?

🔑 **Arwen Estelle**, CEO, CSEO, CEI, CBBS, of Ticor Title -- Commercial Escrow Specialist and OCEA Past President

🌱 What Can You Do About Unfavorable YELP and Google Reviews?

🔑 **Jake Nielsen**, Marketing Technology Director, of west

🌱 Why Do Some of Your Wires Get Hung Up in "OFAC?" ("Office of Foreign Assets Control" of the US Dept. of the Treasury)

🔑 **Teresa Montelongo**, BSA & Compliance, of Infinity Bank

🌱 E-notarization Is Coming – Are You Aware and Ready?

🔑 **David A. Shean**, First Class Signing Services, CEA Past President; NNA 2014 Notary of the Year

Prices? **2018 OCEA & OCAR Members** if payment received **by 4PM March 1, 2018:** \$100.00

Nonmembers if payment received **by 4PM March 1, 2018:** \$150.00 \*

All registrants paid **after 4PM March 1, 2018** or at the door: \$200.00

**\*SAVE on this event and all OCEA and CEA events for the rest of the year! ♦ Become a member now!**

**SPECIAL OFFER!!** Bring your Escrow Assistants! Each Escrow Assistant who attends will be eligible to enter a drawing to win a **FREE 2018 CEA "Individual Support Staff" membership valued at \$75.00**, being awarded by **Larry O'Brien of The Escrow Training Institute!** (New members only; Escrow Officers are not eligible for this drawing.)

#### → Register in one of two ways:

→ Via Eventbrite at: [OCEADayOfEd.eventbrite.com](http://OCEADayOfEd.eventbrite.com) (Eventbrite's small service fee will be added to your card for this convenience)

→ Or mail or deliver your **check, made payable to "OCEA,"** to:

The Escrow Source ♦ 27611 La Paz Road, Suite D ♦ Laguna Niguel ♦ CA ♦ 92677 ♦ Attn: Joanna Belanger

Name:			
Email:		Phone:	( )
Company Name:			
2018 OCEA Member?	<input type="checkbox"/> Yes: <input type="checkbox"/> Escrow Active <input type="checkbox"/> Escrow Support Staff <input type="checkbox"/> Associate <input type="checkbox"/> Not yet! Please email me an application!		
PDs Held:	<input type="checkbox"/> CET <input type="checkbox"/> CEO <input type="checkbox"/> CSEO <input type="checkbox"/> CBSS <input type="checkbox"/> CMHS <input type="checkbox"/> CEI <input type="checkbox"/> SASIP		
OCAR Licensee?	<input type="checkbox"/> Yes – OCEA welcomes you, and for 2018, you're eligible to pay OCEA member pricing ☺		
Amount Paid:	\$	Check No.:	
Will this be your first OCEA event?	<input type="checkbox"/> Yes		

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